Supporting Applied AgriFood Research

AgriFood Charities Partnership

Hatfield 22nd November '17

Innovate UK

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Nov 2017



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Innovate UK Sectors approach to supporting businesses



AgriFood Team

Innovate transitioning to UK R&I



Calum Murray
Head of Agriculture & Food



Andrew McLay
Innovation Lead
Primary Agriculture



Ian Cox
Innovation Lead
Agritech Centres



Tom Jenkins
Innovation Lead
Agriculture & Food



Kathryn Miller
Innovation Lead
Food



Vacant Innovation Lead



Tracey Mitchell



Gina Wren
Graduate Analyst

Innovate UK Health & Life Sciences (H&LS) — Priority Themes

- improving agriculture productivity
- enhanced food quality
- biosciences
- precision medicine
- advanced therapies cell, gene and others
- preclinical technologies

Agri-Food International Approach

AGRI PRODUCTIVITY

Novel genetics / breeding

Combating agro-chemical and antimicrobial resistance

Enhanced resilience to biotic and abiotic stress

Individualised livestock/aquaculture nutrition & healthcare

Advanced & Precision Engineering



FOOD QUALITY

Reducing Sugar, Salt & Fa

Enhanced nutritional value

New/smarter ingredients

Protein developmen

Authenticity & Traceability

Food Safety

Smarter Packaging

Modern food manufacturing technologies



Joining up value chains across borders & boundaries. Building on UK strengths & cross sector working. Nurturing disruptive technologies

Industrial Strategy Challenge Fund II Facts / status

Timeline

- 15 August ISCF stakeholder workshop
- High level stakeholder meeting 8 Sept
- 30 October Bids submitted
- HMT review of bids Early Nov



- Late Nov Budget announcements from Government
- Early 2018? HMT agree budget / business case



spring 2018? Competitions early?

More to say "as soon as as we know..."

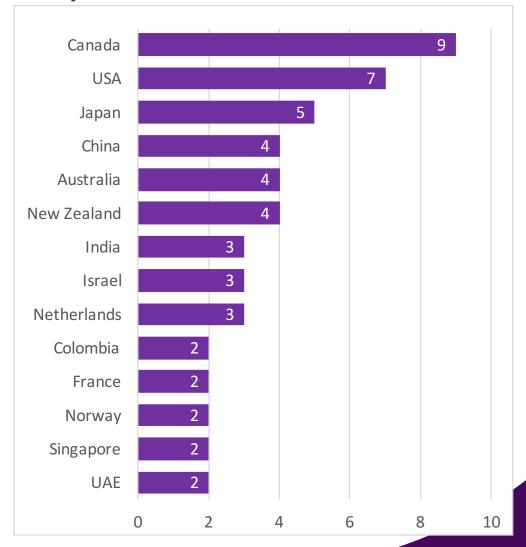
Bids 11 Short Listed ? Successful?



Agri-Food International Approach

- Take a more focused approach to where we work globally
- Build on UK business and academic strength
- Develop relationships with countries with complementary strengths and where working together can deliver mutual benefit
- Identify specific opportunities
- Use a range of ways for supporting the relationship – information exchange, workshops, missions, collaborative R&D calls, etc.

Subjective Scores



Canada - UK Progress / Actions 2017 forward

March UK mission to Canada: scoping priority themes and establishing links to

funders, research-base and industry across Agri-Tech sector

June On line workshop: developed priority theme areas for industry-led

research that will address challenges facing UK / Canada AgriFood

sector towards 2030 https://drive.google.com/open?id=0Bw-

NVQzvdGa9UkIyNnhkaXhFM0E

September Roadmap workshop: details key actions required to meet challenges,

with recommendations for industry-led collaborative research in

thematic areas; timelines & funding required from UK and Canadian

partners. Publication anticipated mid Dec

Future Establish new bi-lateral partnerships between UK and Canada to

enhance existing trade and create new export opportunities for

AgriFood products and services (bi-lateral and international) for

mutual benefit. Missions, MOU, funding opportunities (e.g. Eurostars,

new bi-lateral funding?)

Canada - UK Priority areas identified by Innovate UK

Health & Life Sciences

- Precision engineering / diagnostics for agri-food production systems
- Regenerative medicine
- Precision medicine, especially around oncology
- Health and care

Manufacturing & Materials

- High Value Manufacturing
- Automotive, especially Connected Autonomous Vehicles

Infrastructure Systems

• Energy with a particular focus on energy systems

Emerging & Enabling

- Artificial intelligence
- Quantum technologies

Colombia - UK Approved, in final planning stages

- £ 3 million
- Agritech catalyst
- Prosperity fund
- Due diligence (some red flag issues to resolve)



China - UK Collaboration to tackle antimicrobial resistance (AMR)

£10 million

Newton Fund Model



(UK+China)
Novel





- Focus on bacterial resistance, but TB out of scope
- Includes animal health where relevant to human health
- Excludes ABR in water and the environment

China UK Collaboration to tackle antimicrobial resistance (AMR)

- Explore Traditional Chinese Medicine (herbal medicines and/or botanicals) for the treatment and/or prevention of infectious diseases in humans and/or animals
- 2) Advance the discovery of new agents, including small molecule drugs, vaccines, antibodies and other biological products
- 3) Identify new agents to increase feed energy conversion in livestock
- 4) Optimise the use of current antibiotics using modelling, retrospective and prospective studies
- 5) Develop tools for the diagnosis, treatment selection and surveillance of bacterial infections and ABR

Q4 17 Q1 18 Q3 18 Q4 18
Roadshows Comp opens Comp closes Results

Ireland - UK Opportunity?

- Funding for exploration
- Sectors?
- Organisations?



Innovation Loans – A new initiative for Innovate UK Overview

"Innovation loans will offer affordable, patient, flexible – and yes, interest bearing and repayable – funding for later-stage R&D projects with a clear route to commercial success."

Innovation Loans Quick Facts

£50 million

5x competitions £10m

1st
Infrastructure
systems
Nov 2017

Pilot ends 2019

Upto

10

Years

£100,000 to £1,000,000

Single SME applicant Only

Low Interest

Innovation Loans

The fine print....

- It's a structured loan not a gift or an overdraft!
- Will ask for collateral (reasonable)
- Not contingent on success liable regardless of outcome
- Will be delivered through competitions
- Will still qualify as state aid
- Expect pilot to cover around 100 loans in pilot

Q&A

We can't stop thinking about the future

Innovate UK